

## WORKOUTS & FINANCIAL RESTRUCTURING

### OVERVIEW

As part of our Bankruptcy and Financial Restructuring practice, our attorneys offer clients the comprehensive services required to analyze, structure and execute solutions for distressed loans and distressed loan portfolios.

### REPRESENTATIVE MATTERS:

- Represented financial institutions and investors in the acquisition, valuation, resolution and/or disposition of distressed loans
- Represented community banks and other lenders in workouts
- Represented borrowers, particularly in the real estate industry, in financial restructuring
- Structured workouts in specialized industries such as manufacturing, retail, technology, health care, franchising, licensing and service

Our experience in general corporate transactions, commercial finance and real estate transactions makes us distinctively equipped to understand the intricacies of distressed financial situations and to develop, in collaboration with our clients, strategies for resolution of their problems.

Our attorneys regularly structure complex workouts of every variety, including:

- Traditional debt restructurings
- Collateral recovery
- Liquidations
- Prepackaged bankruptcy plans

We assist clients in evaluating their assets, establishing a workout strategy, developing the workout's legal structure and negotiating and consummating the workout.

## MEET THE TEAM



### **James J. McAlpin Jr.**

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